Supplementary Information for the First Quarter Financial Results for FY2026

DAIHEN Corporation

August 4, 2026

Note: This document has been translated from the original Japanese version for reference purposes only. In the event of any discrepancy between this translation and the Japanese original, the Japanese original shall prevail.

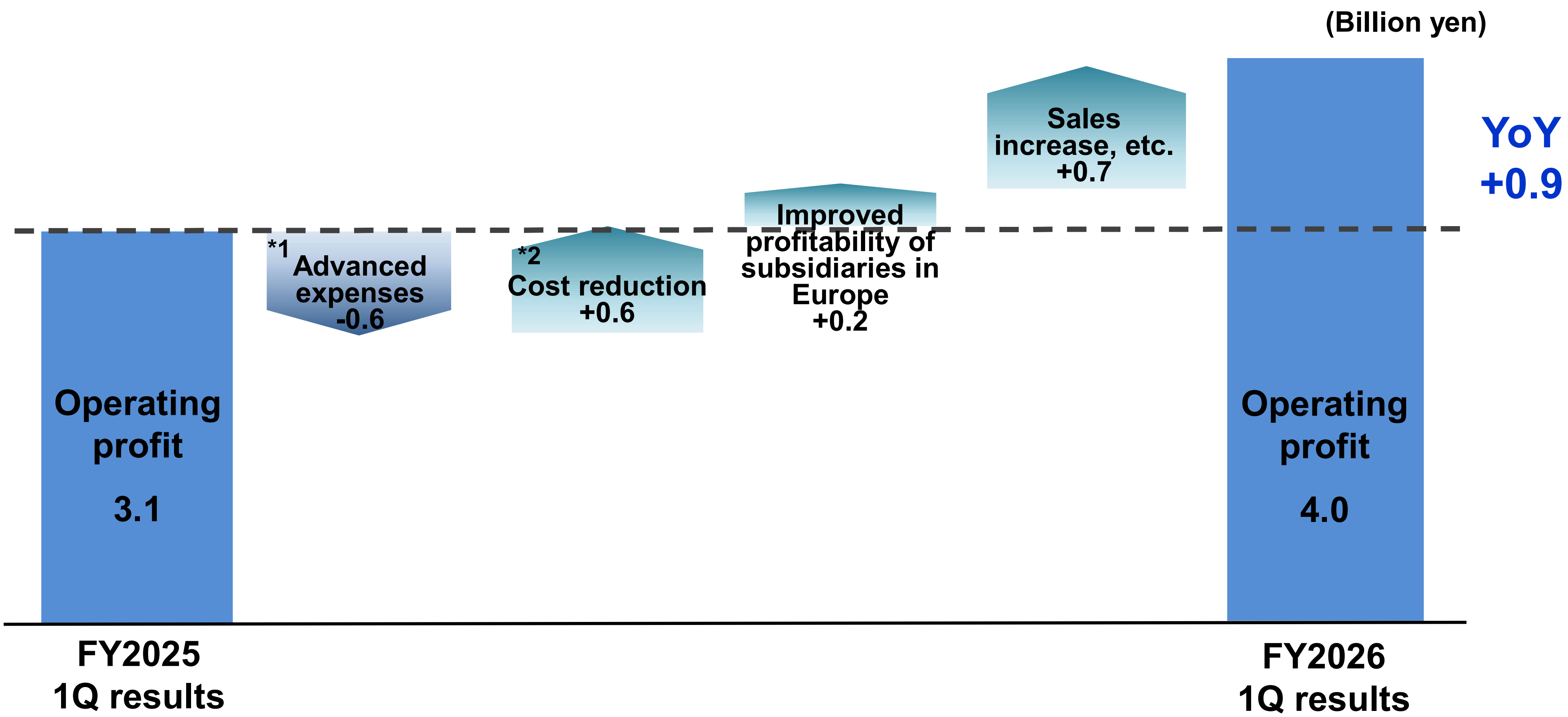
FY2026 1Q Results

- **Sales and profit increased, supported by continued high levels of capital investment by semiconductor-related companies and a recovery trend in production automation investments.**
- **Net sales and profit have all reached record highs.**

(Billion yen)

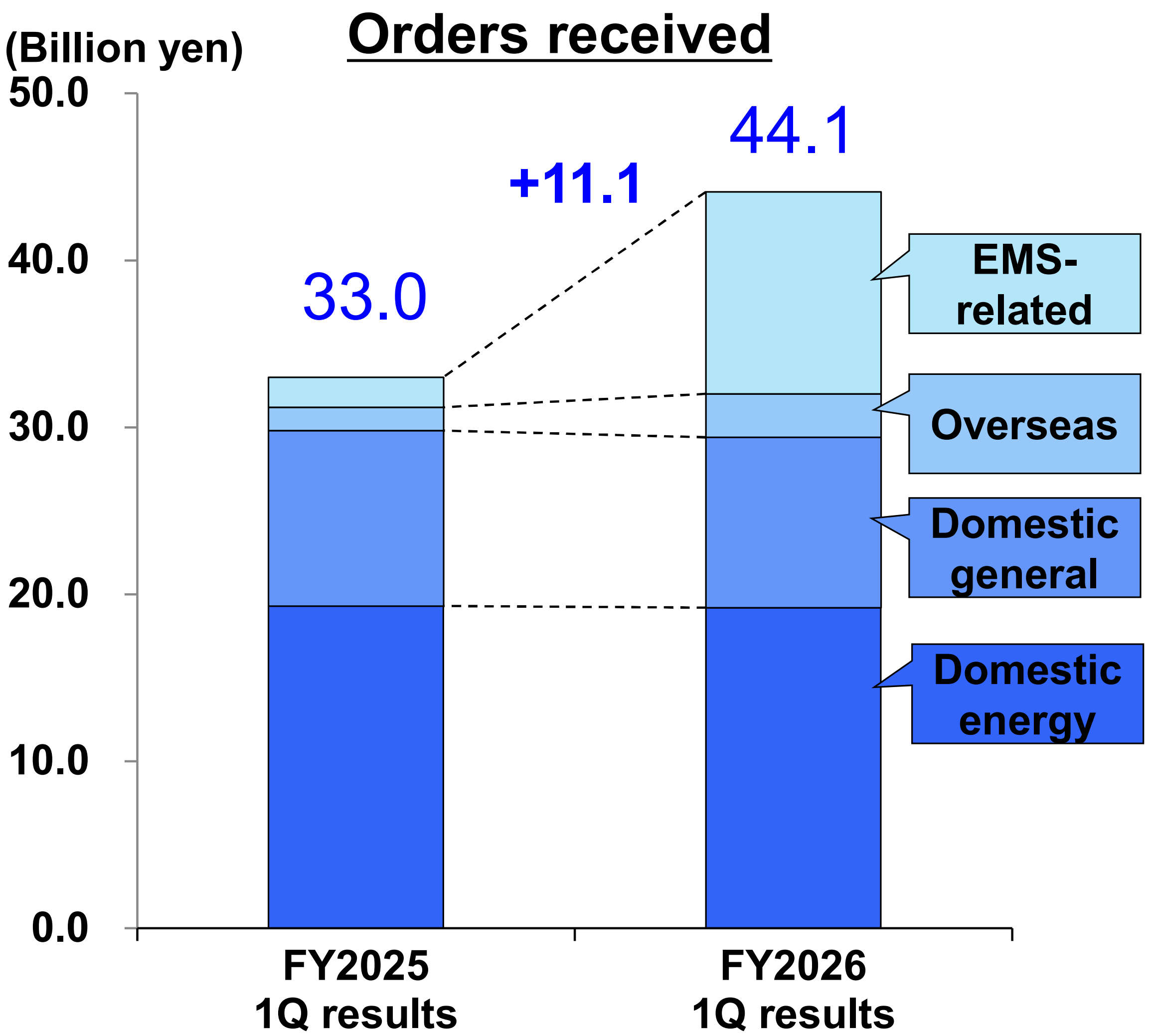
		FY2025 1Q results (1)		FY2026 1Q results (2)		YoY	
						(2)-(1)	Change
Net sales			**49.0**		**55.5**	**+6.5**	**+13.1%**
1	Energy Management		*25.9*		*24.5*	*-1.4*	*-5.5%*
2	Factory Automation		*6.5*		*8.2*	*+1.7*	*+25.7%*
3	Material Processing		*16.5*		*22.7*	*+6.2*	*+37.4%*
Operating profit		6.4%	**3.2**	7.3%	**4.0**	**0.9**	**+28.9%**
Ordinary profit		7.7%	**3.7**	8.5%	**4.7**	**1.0**	**+25.3%**
Profit attributable to owners of parent		4.0%	**1.9**	5.0%	**2.7**	**+0.8**	**+40.9%**

FY2026 1Q Factors for Changes in Operating Profit (YoY)



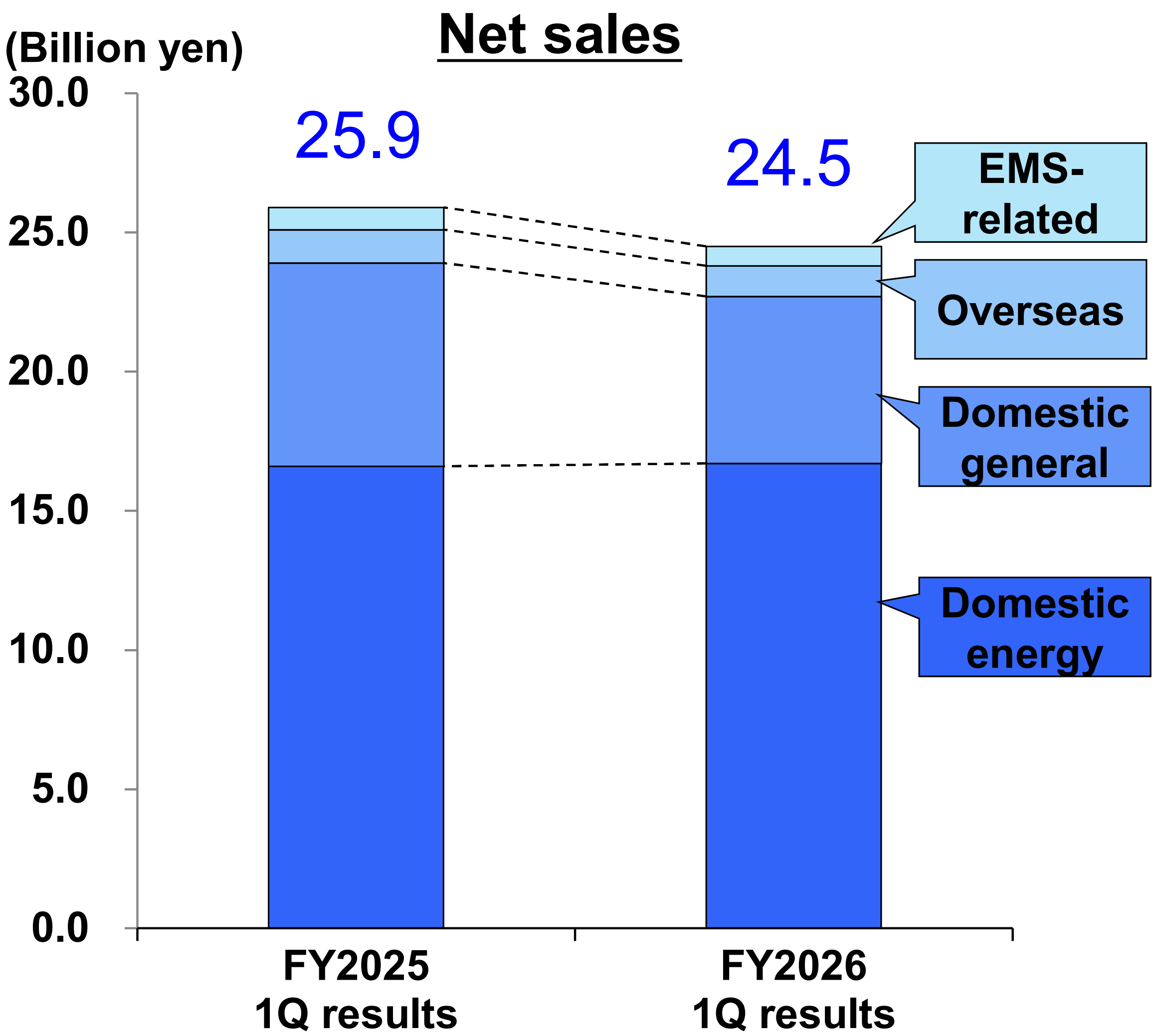
*1 Advanced expenses: development funds -0.3, depreciation -0.3
*2 Cost reduction: material cost savings +0.3, increased productivity +0.1, efficiency improvement in indirect operations +0.2

Energy Management Segment: Orders Received

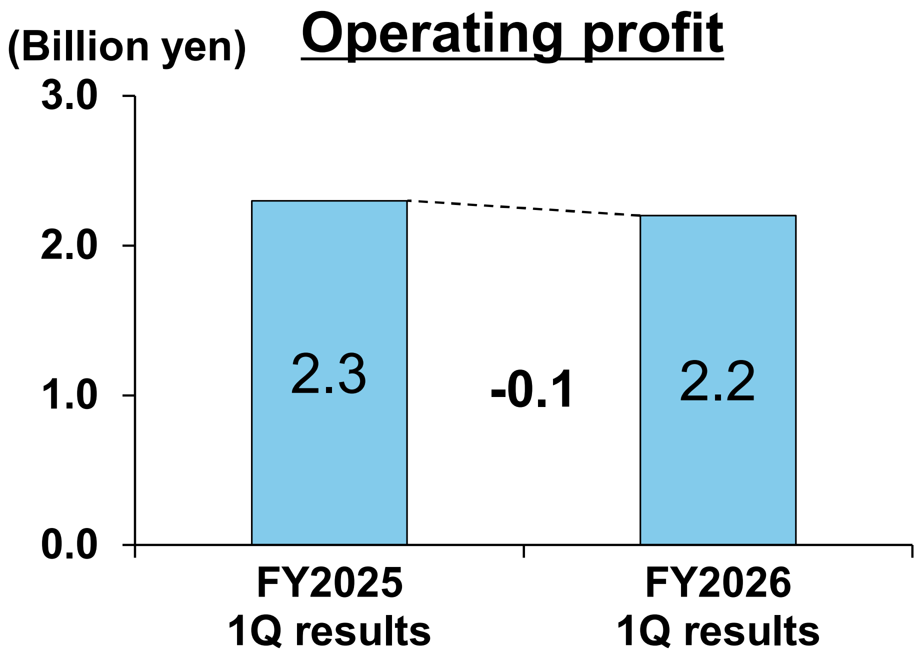


- Orders for EMS-related, primarily for grid energy storage facilities, increased significantly, against the backdrop of the growing adoption of renewable energy.
- Orders for Domestic general also remained at a high level, supported by steady demand for the replacement of power receiving and distribution systems.

Energy Management Segment: Net Sales and Operating Profit

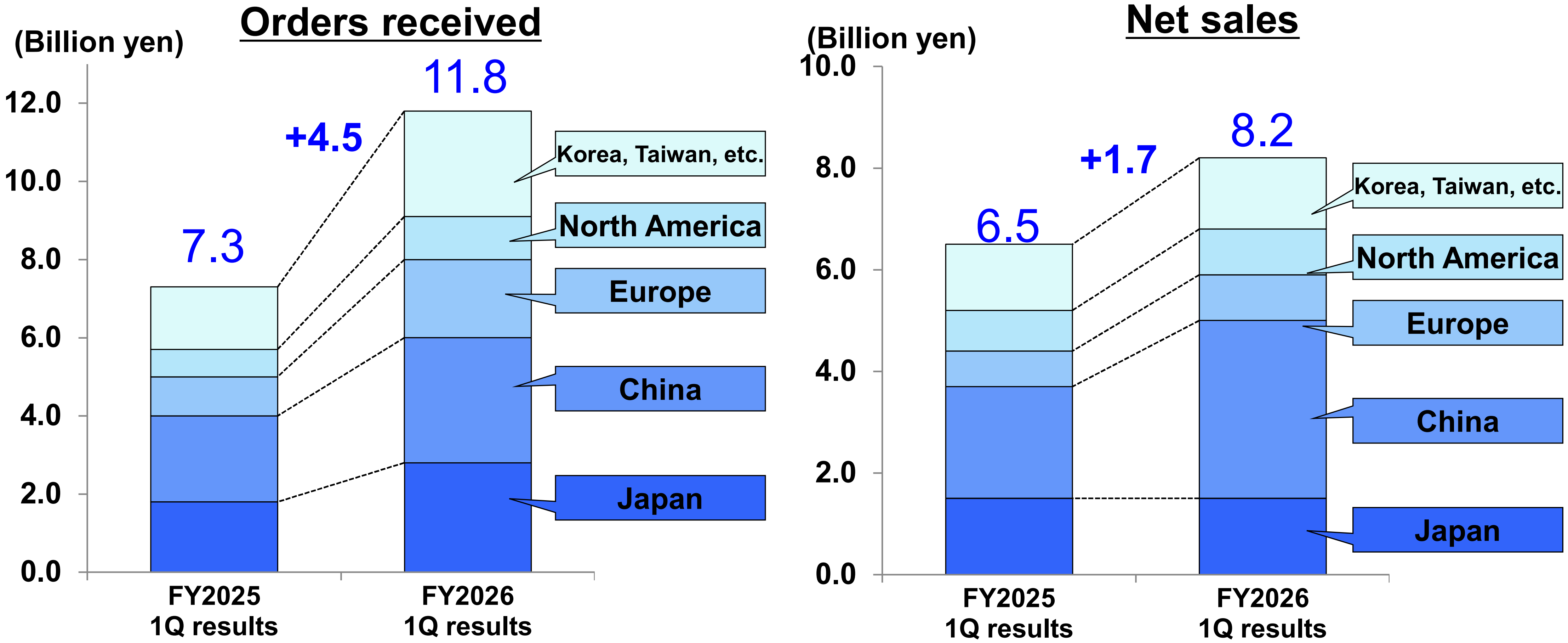


- Net sales and operating profit decreased slightly, reflecting the concentration of large-scale orders for Domestic general in the corresponding period of the previous fiscal year.

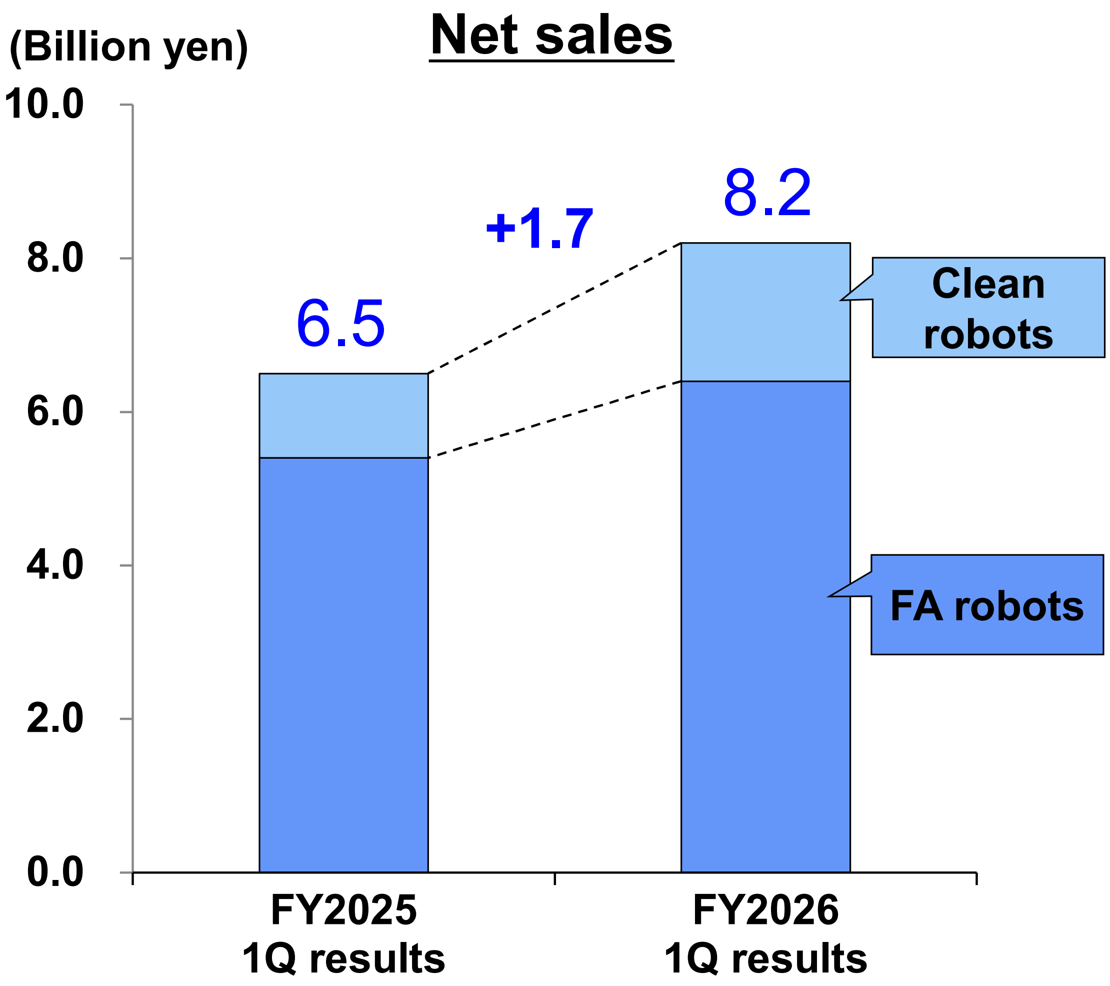


Factory Automation Segment: Orders Received and Net Sales by Region

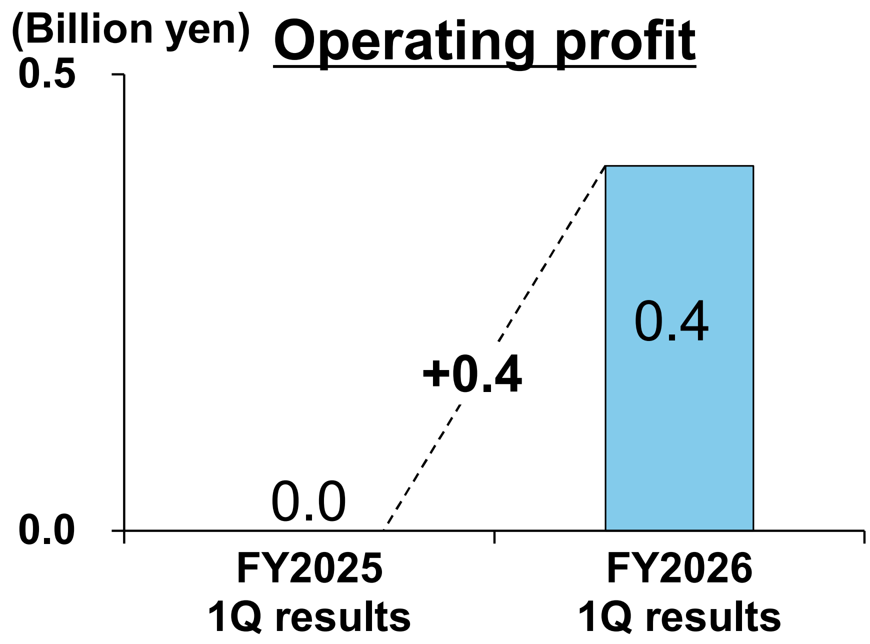
▪ Orders received and net sales increased across all regions, driven by the global recovery in production automation investments.



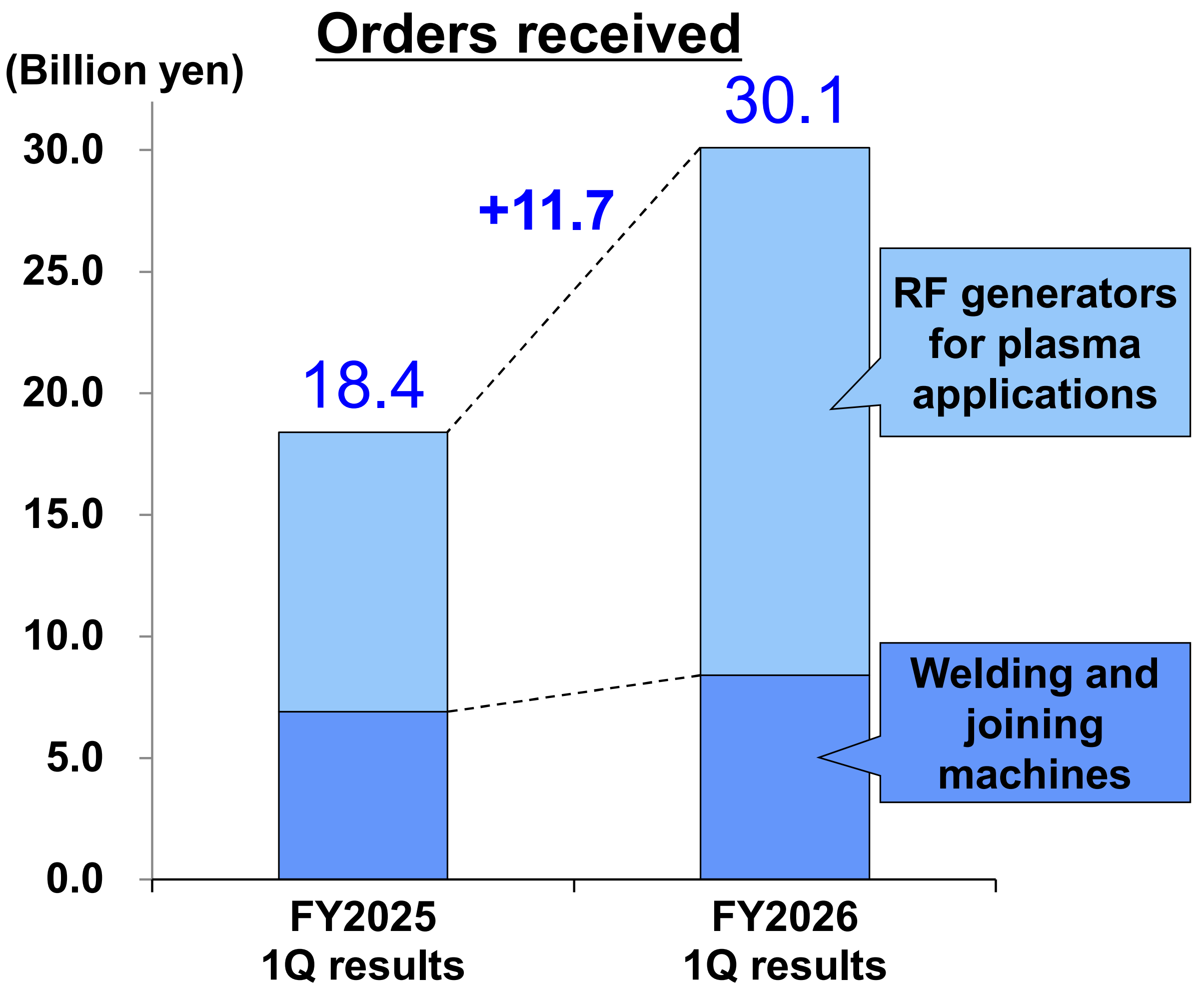
Factory Automation Segment: Net Sales and Operating Profit



- Sales and profit increased, supported by the recovery in production automation investments overseas as well as growing demand for transfer robots for advanced semiconductor packages.



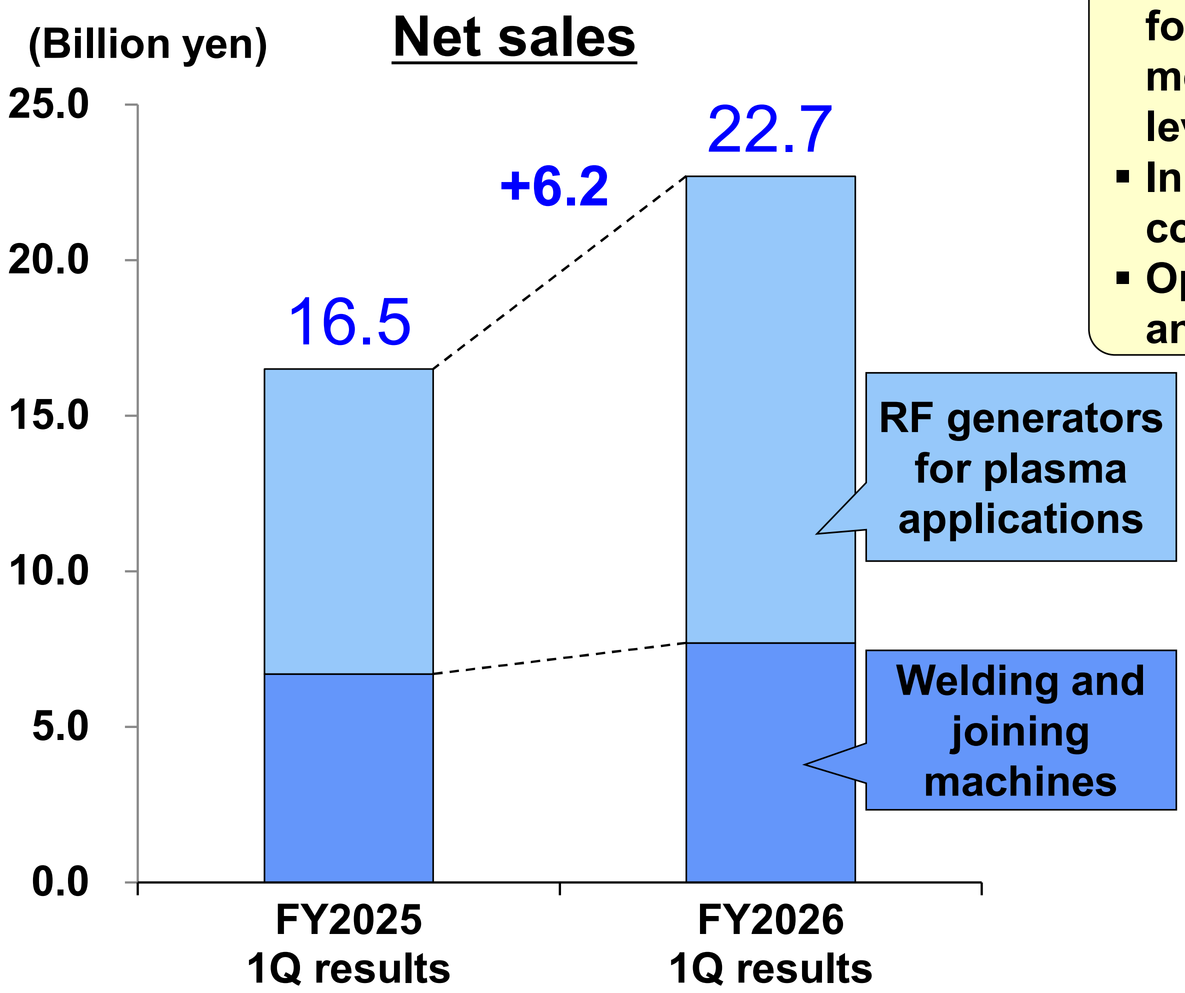
Material Processing Segment: Orders Received

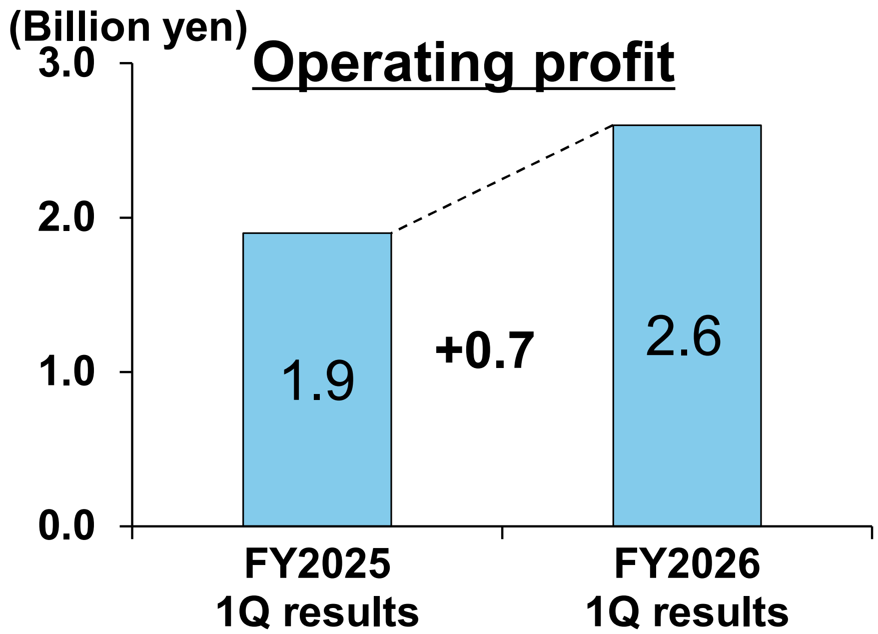


- In RF generators for plasma applications, orders received reached a record high.
- In welding and joining machines, orders received increased through successful customer acquisition among Chinese coal mining equipment manufacturers.

Material Processing Segment: Net Sales and Operating Profit

- In RF generators for plasma applications, demand for highly functional semiconductor devices and memory used in data centers remained at a high level.
- In welding and joining machines, sales to Chinese coal mining equipment manufacturers increased.
- Operating profit increased due to higher net sales and the cost reduction effects.





Financial Results Forecast

(Billion yen)

	FY2025 1Q results		FY2026 1Q results		YoY	FY2026 2Q forecast		YoY	FY2026 Full year forecast		YoY
Net sales		**49.0**		**55.5**	**13.1%**		**125.0**	**18.8%**		**280.0**	**17.8%**
Operating profit	6.4%	**3.2**	7.3%	**4.0**	**28.9%**	7.2%	**9.0**	**29.8%**	8.9%	**25.0**	**33.1%**
Ordinary profit	7.7%	**3.7**	8.5%	**4.7**	**25.3%**	7.6%	**9.5**	**20.3%**	9.1%	**25.5**	**26.9%**
Profit attributable to owners of parent	4.0%	**1.9**	5.0%	**2.7**	**40.9%**	4.8%	**6.0**	**16.0%**	5.9%	**16.5**	**17.0%**

Share Split to Optimize the Investment Unit

- **Purpose**

  To lower the investment unit price, thereby making the Company's shares more accessible and broadening the shareholder base

- **Method of share split**

  With September 30, 2026 as the record date, the Company will conduct a share split of its common shares held by shareholders on that date at a ratio of five shares for each share.

- **Schedule**

  Record date: Wednesday, September 30, 2026

  Effective date: Thursday, October 1, 2026

- **Dividends**

  The interim dividend, with September 30, 2026 as the record date, will be paid based on the number of shares before the share split.

  The year-end dividend for the fiscal year ending March 31, 2027 will be paid based on the number of shares after the share split.

Expand the Scope of Development that Contributes to Solving Social Challenges

Realize decarbonated society

Grid Storage Battery Package

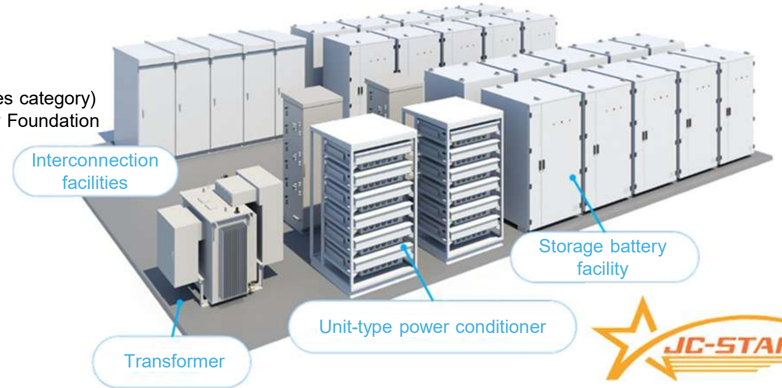
[Market trend]

- Installations have increased rapidly to effectively use renewable energy and balance power supply and demand.
- The installation of high-voltage grid-connected energy storage facilities (2MW/8MWh), which offer relatively short grid connection lead times, has accelerated.

令和7年度
新エネ大賞

(Products and services category)
Sponsor: New Energy Foundation

SynergyLink installed



*Market size: 80.0 billion yen per year (Company estimate)

Storage Battery Package for Disaster Prevention

First and only fire service certification in Japan **as an emergency power source* that uses lithium-ion storage batteries**

[Features (comparison with emergency diesel generators)]

- Reduces the cost and effort for countermeasures with low noise and no vibration or black smoke.
- Reduces electricity costs through peak-shaving during normal operation.

[Started collaboration with SENKO Group] **Since June 2026**

- Started collaboration with the SENKO Group, a leading logistics group, to further promote the installation of storage battery package for disaster prevention.

内閣総理大臣賞
ジャパン・レジリエンス・アワード
2026

Storage Battery Package for Disaster Prevention

Expand the Scope of Development that Contributes to Solving Social Challenges

Eliminate labor shortages

Physical AI-powered robot

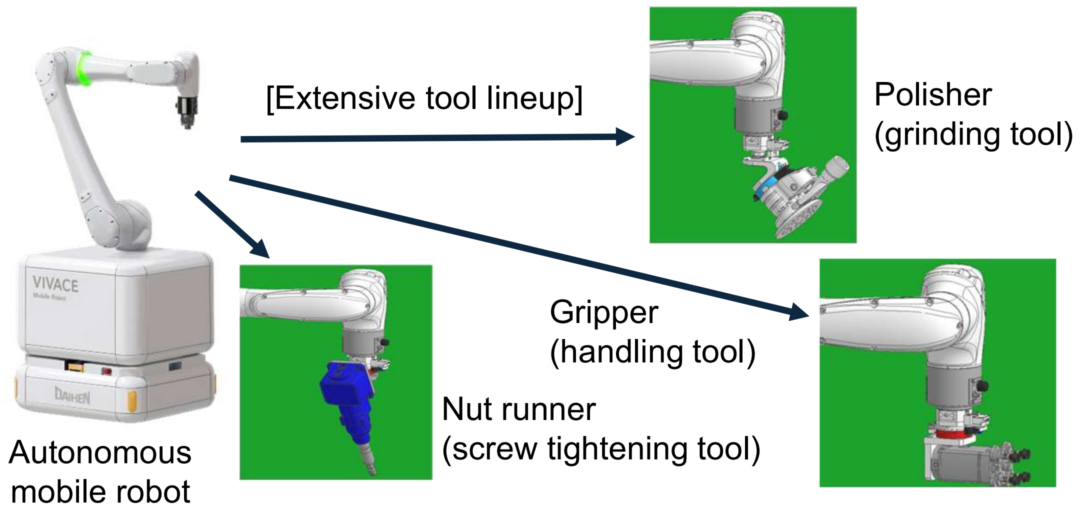
- Robots are expected to be introduced into areas where they have not traditionally been used.

[Our initiatives]

"VIVACE" autonomous mobile robot

Orders began in July 2026

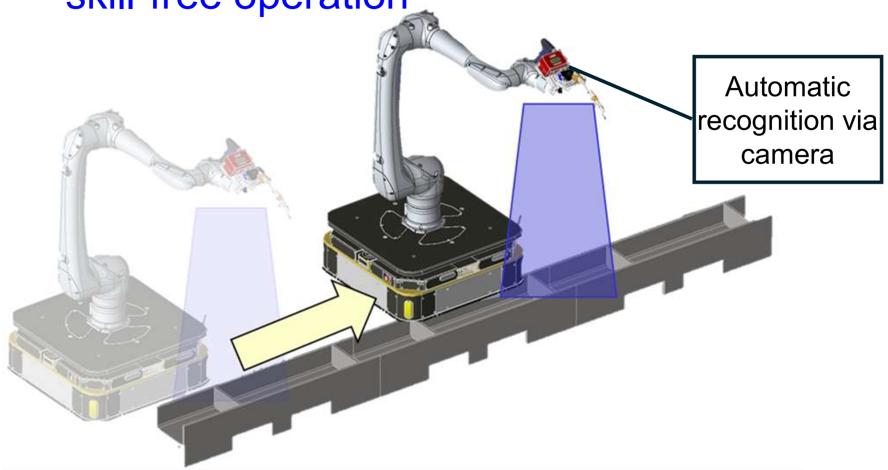
- Moves autonomously and changes tools automatically, enabling multiple automated tasks with a single unit.
- Future AI integration will enable the implementation of autonomous path generation capabilities.



AI arc welding robot

- Development of AI for workpiece recognition (Orders scheduled to begin in October 2026)
- Development of skill-free AI for arc welding (Second half of FY2026)

=>Welding automation through teach-less and skill-free operation



Expand the Scope of Development that Contributes to Solving Social Challenges

Promote digitalization

[Our initiatives]

Accelerating market launch of transport robots for advanced packaging

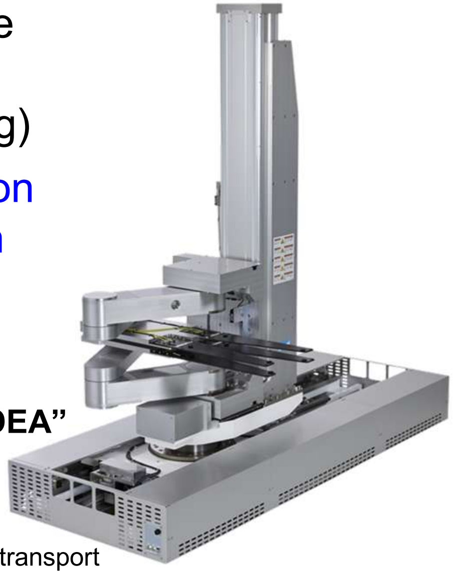
- In addition to semiconductor wafer transfer robots, expand our product lineup for transport applications across various processes in the advanced packaging field including PLP*.

Robots for atmospheric environment

- Achieves low vibration, low profile, and long stroke, adaptable to a wide range of transport areas
- Industry-leading high payload (20 kg)

=> Adopted as a standard installation by major manufacturers in Japan and Taiwan

Received
"56th Machine Industry Design Awards IDEA" Japan Robot Association Award

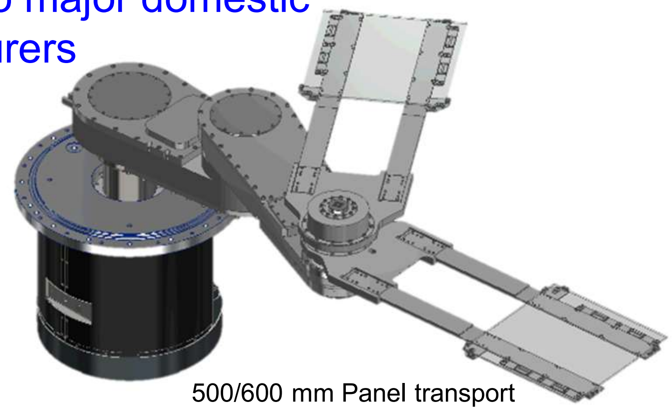


500/600 mm Panel transport

Robots for vacuum environment

- High-speed, low-vibration, and high-precision transport
- Industry-leading high payload (20 kg)
- Space-saving design realized by developing a SCARA-type robot

=> Supplied to major domestic manufacturers



500/600 mm Panel transport

*PLP (Panel Level Package): A technology that is one of the advanced packaging techniques, achieving miniaturization and high integration by forming wiring layers that connect semiconductor chips and printed circuit boards on a square-shaped substrate.

Expand the Scope of Development that Contributes to Solving Social Challenges

Others

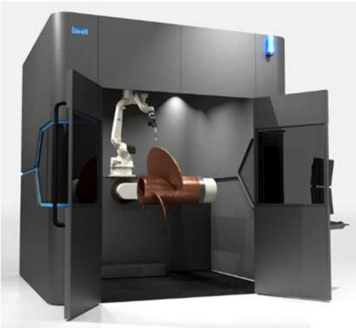
[Japan's first] Entry into next-generation metal additive manufacturing "WAAM*" business

(Business commenced in May 2026)

[Market environment]

- The global metal additive manufacturing market is expected to grow to approximately 7 trillion yen by 2030, driven primarily by demand from industries such as aerospace and marine.

Metal Additive Manufacturing System "ArcBuilder 3D"



<Fabrication in progress>

[Our initiatives]

- Apply our proprietary arc welding and robot technologies together with a system equipped with fabrication support software, enabling highly efficient, high-precision fabrication.

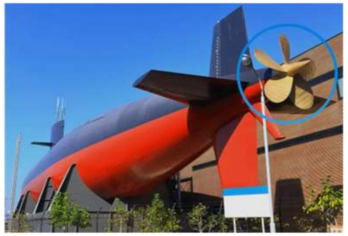
  => Achieving reductions in manufacturing processes, CO_2 emissions, and material loss for large and complex-shaped components

- Provision of contract fabrication services

- Sales target for 2030: 10.0 billion yen

<Application Examples>

Aerospace (rocket nozzle)



Marine vessel (propeller)

*WAAM (Wire-Arc Additive Manufacturing): A metal 3D printing technology that uses arc welding to deposit metal wire layer by layer

Investment in Development, Capital Investment, and Depreciation

(Billion yen)

	FY2026					
	1Q results	YoY	2Q forecast	YoY	Full year forecast	YoY
Investment in development	2.0	+17.6%	4.4	+10.0%	8.7	+8.7%
Capital investment	3.1	+3.3%	9.7	+29.3%	14.5	+3.6%
Depreciation	1.8	+20.0%	4.3	+7.5%	9.3	+16.3%

Notes on Forward-Looking Statements

- **These materials contain forward-looking statements, including the outlook and expectations of the Company (including its consolidated subsidiaries).**
  These statements are grounded in judgements and assumptions based on the information currently available to the Company. Actual financial results in the future may differ significantly due to uncertainties inherent in the judgements and assumptions, as well as changes in business operations or external and internal conditions.

- **There are numerous factors that involve the above-mentioned uncertainties and potential changes, including the following:**
  - **Changes in economic conditions, demand, and market environment in key markets**
  - **Political developments and various trade or regulatory policies in key markets**
  - **Fluctuations in foreign exchange markets**
  - **Fluctuations in raw material prices**
  - **Business development by competitors such as product/service strategies, pricing policies, and M&A activities**
  - **Strategic changes by partners related to our business alliances**